



9th January 2026

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

BSE Security Code 533018

Dear Sir/ Madam,

Sub: Non-applicability of Regulation 27 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 31st December, 2025

With reference to the captioned subject, we hereby submit a declaration to that effect, duly signed by the compliance officer accompanied by Non-applicability certificate from Practicing Company Secretary in terms of Section II-B of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and restate that pursuant to Regulation 15(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, (the SEBI Listing Regulations) the compliance with the provisions as specified in Regulations 17 & 27 and clauses (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V the SEBI Listing Regulations shall not applicable to, in respect of: -

“a listed entity having paid up equity share capital not exceeding Rupees Ten Crore and networth not exceeding Rupees Twenty-Five Crore, as on the last day of previous financial year.”

The equity shares of the Company are listed on BSE Limited. The compliance with regard to submission of the Corporate Governance Report under Regulation 27 (2) of the SEBI(LODR) Regulations, 2015 for the quarter ended 31st December, 2025 not applicable to the Company for the reason that as on the last date of the financial year i.e. 31st March, 2025, the paid-up Equity Share capital and Networth of the Company were 30,004 equity shares of the face value of Rs. 1000/- each and Rs. -3,47,82,810 respectively which is less than prescribed limit of Rs. 10 crores and Rs. 25 crores.

We further inform you that whenever this regulation becomes applicable, the Company will duly submit the above disclosure within six months from the date of the regulation becomes applicable.

We request you to take the same on your records.

Thanking you,

Yours faithfully,
For Simplex Mills Company Limited

KALYANI GAURISH
NATEKAR

Digitally signed by KALYANI
GAURISH NATEKAR
Date: 2026.01.09 10:39:04
+05'30'

Kalyani Natekar
Company Secretary
Encl.: as above

CIN-L65900MH1998PLC116585

Registered Office: Village Shivni, Taluka and District, Akola – 444104.

Corporate Office: 30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mahalaxmi (E), Mumbai 400011.

T: 2308 2951-54; | F: 2307 2773 Email: mills@simplex-group.com; | Website: www.simplex-group.com



Binit Kumar

B.Com (H), FCS, LL.B
Practicing Company Secretary

Office

Fortuna Tower, 23A, Netaji Subhas Road, Floor 11, Room No.: 40, Fairley Place, B.B.D. Bagh, Kolkata-700001, WB.
RO: 391/1, 3rd Floor, Suit No. C1, Mahatma Gandhi Road, Haridevpur, Kolkata – 700041, West Bengal.
Tel No: 033-48100224, (M) 8981882033
Email: csbinitthakur@gmail.com

08th January, 2026

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Security Code: 533018

Dear Sir/ Madam,

Ref: Simplex Mills Company Limited, (CIN: L65900MH1998PLC116585)

Sub: Non- applicability of Regulation 27 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 31st December, 2025 read with SEBI Master Circular reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations) as amended from time to time, the compliance with the Corporate Governance provisions specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A 25, 26, 27 and Clauses (b) to (i) of sub-regulation (2) of Regulation 46 and para-C, D and E of Schedule V shall not apply to the following class of companies:

- a) *a listed entity having paid up equity share capital not exceeding Rupees Ten Crore and networth not exceeding Rupees Twenty-Five Crore, as on the last day of previous financial year.***
- b) *Companies whose equity share capital is listed exclusively on the SME Exchange.***

Further, the Paid-up Equity Share Capital and Net-worth of the Company for the last three financial years are as under:

Sr. No	Financial Year	Paid-up Equity Capital (Amount Rs. in '000)	Net-worth (Amount Rs. in '000)
1	2024-2025	30,004.00	-34,782.81
2	2023-2024	30,004.00	-34,465.56
3	2022-2023	30,004.00	-33,056.83

In view of the above, I hereby certify that the:

- I. The Company's equity shares are listed on BSE Limited;
- II. As on the last date of the financial year i.e. 31st March, 2025, the Paid up Equity Share Capital and Networth of the Company were 30,004 equity shares of the face value of Rs. 1000/- each and Rs. -3,47,82,810 respectively which is less than prescribed limit of Rs. 10 crores and Rs. 25 crores and accordingly the Company falls in the ambit of the Regulation 15 (2) (a) of the SEBI Regulations and the compliance with regard to submission of the Corporate Governance Report under Regulation 27 (2) of the SEBI Listing Regulations for the quarter ended 31st December, 2025 is not applicable to the Company; and





Binit Kumar

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Practicing Company Secretary

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- III. Pursuant sub-section 4 of the Section II-B (Report on compliance with the Corporate Governance provisions specified in the LODR Regulations) of the SEBI Master Circular of the reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023, the paid-up Equity Share capital and Net-worth of the Company for the last three financial years are as under:

Sr. No	Financial Year	Paid-up Equity Capital (Amount Rs. in '000)	Net-worth (Amount Rs. in '000)
1	2024-2025	30,004.00	-34,782.81
2	2023-2024	30,004.00	-34,465.56
3	2022-2023	30,004.00	-33,056.83

Thanking you,

Yours faithfully,



Signature: _____
Name: Binit Kumar
M. No: FCS-10859
CoP: 21698
Peer Review UID No: 5354/2023
UDIN: F010859G003199275

Place: Kolkata
Date: 08.01.2025